

Benefits Planning Query (BPQY)

Confidential Social Security Data

NAME:		SSN:	
		Social Security Disability Insurance (SSDI)	Supplemental Security Income (SSI)
RECORD	See Below	See Below	
<u>CASH</u>			
Type of Benefit	Disabled Worker	Disabled Individual	
Current Status	Current Pay	Current Pay	
Statutory Blindness	No	No	
Date of Disability Onset	5/1/2009	10/1/2002	
Date of Entitlement	03/2010	10/02	
Full Amount	\$510.70	\$81.00	
Net Amount	\$510.70	\$81.00	
Others Paid On This Record	No	No	
Total Family Cash Benefit	\$510.70	Not Applicable	
Overpayment Balance	\$0.00	None	
Monthly Amount Withheld	\$0.00		
<u>MEDICAL REVIEWS</u>			
Next Medical Review	03/17	11/30/09	
Medical Re-Exam Cycle	7+ years	7+ years	
<u>REPRESENTATION</u>			
Representative Payee	Yes	Yes	
Authorized Representative	No	No	

NAME:		SSN:					
<u>HEALTH INSURANCE</u>		<u>MEDICARE</u>		<u>MEDICAID</u>			
Type		PART A		PART B	Eligible for Medicaid (SSI) (1634 States only)		
Start		03/2012		03/2012			
Stop							
Buy-In		No		Yes			
<u>SSI WORK EXCLUSIONS</u>							
Blind Work Expenses							
Impairment Related Work Expenses							
Student Earned Income Exclusions							
PASS Exclusion							
<u>SSDI WORK ACTIVITY</u>							
Trial Work Months		Start: 5/11		End: Not Ended	Used: 4 months		
Month of Cessation		N/A					
Current SGA Level		\$1070.00					
Last Work Review Action		5/22/2013					
<u>DEMONSTRATION PROJECT INFORMATION</u>							
None							
<u>IRS Recorded Earnings (Yearly)</u>				<u>SSI Recorded Earnings (Monthly)</u>			
YEAR	EARNINGS	YEAR	EARNINGS	MONTHS	EARNINGS	MONTHS	EARNINGS
2005	\$2085.47	2006	\$0.00	01/12-01/12	\$527.48(V)	02/12-02/12	\$581.74(V)
2007	\$2036.89	2008	\$3647.88	03/12-03/12	\$481.23(V)	04/12-04/12	\$635.12(V)
2009	\$6547.22	2010	\$5479.69	05/12-05/12	\$683.56(V)	06/12-06/12	\$554.97(V)
2011	\$7011.35	2012	\$6978.23	07/12-07/12	\$578.91(V)	08/12-08/12	\$668.41(V)
2013	\$6589.47			09/12-09/12	\$654.28(V)	10/12-10/12	\$487.33(V)
				11/12-11/12	\$641.36(V)	12/12-12/12	\$562.11(V)
				01/13-01/13	\$523.78(V)	02/13-02/13	\$665.82(V)
				03/13-03/13	\$456.79(V)	04/13-04/13	\$563.97(V)
				05/13-05/13	\$564.88(V)	06/13-06/13	\$498.12(V)
				07/13-07/13	\$657.23(V)	08/13-08/13	\$633.45(V)

NAME:		SSN:			
DATE	Gross Wages	Verified	Self Employment	Verified	Total Countable Earnings
1/1/2009	\$508.36	Y			\$508.36
2/1/2009	\$651.32	Y			\$651.32
3/1/2009	\$459.23	Y			\$459.23
4/1/2009	\$639.58	Y			\$639.58
5/1/2009	\$598.56	Y			\$598.56
6/1/2009	\$552.45	Y			\$552.45
7/1/2009	\$700.00	Y			\$700.00
8/1/2009	\$697.12	Y			\$697.12
9/1/2009	\$554.43	Y			\$554.43
10/1/2009	\$662.13	Y			\$662.13
11/1/2009	\$456.88	Y			\$456.88
12/1/2009	\$1113.26	Y			\$1113.26
1/1/2010	\$557.98	Y			\$557.98
2/1/2010	\$686.22	Y			\$686.22
3/1/2010	\$997.54	Y			\$997.54
4/1/2010	\$698.33	Y			\$698.33
5/1/2010	\$1003.56	Y			\$1003.56
6/1/2010	\$1011.33	Y			\$1011.33
7/1/2010	\$709.44	Y			\$709.44
8/1/2010	\$719.14	Y			\$719.14
9/1/2010	\$715.25	Y			\$715.25
10/1/2010	\$712.96	Y			\$712.96
11/1/2010	\$689.66	Y			\$689.66
12/1/2010	\$697.44	Y			\$697.44
1/1/2011	\$717.21	Y			\$717.21
2/1/2011	\$719.45	Y			\$719.45
3/1/2011	\$713.16	Y			\$713.16
4/1/2011	\$716.23	Y			\$716.23
5/1/2011	\$671.23	Y			\$671.23
6/1/2011	\$711.97	Y			\$711.97
7/1/2011	\$660.23	Y			\$660.23
8/1/2011	\$696.35	Y			\$696.35
9/1/2011	\$644.65	Y			\$644.65
10/1/2011	\$651.07	Y			\$651.07
11/1/2011	\$665.37	Y			\$665.37
12/1/2011	\$679.25	Y			\$679.25
12/1/2012	\$707.11	Y			\$707.11
1/1/2013	\$742.59	Y			\$742.59
2/1/2013	\$703.69	Y			\$703.69

NAME:		SSN:			
3/1/2013	\$736.57	Y			\$736.57
4/1/2013	\$742.36	Y			\$742.36
5/1/2013	\$703.66	Y			\$703.66
6/1/2013	\$695.66	Y			\$695.66
7/1/2013	\$687.21	Y			\$687.21
8/1/2013	\$736.34	Y			\$736.34
9/1/2013	\$702.55	Y			\$702.55
10/1/2013	\$682.17	Y			\$682.17
11/1/2013	\$723.69	Y			\$723.69
12/1/2013	\$745.69	Y			\$745.69